

# New Paltz Central School District Community Budget Forum

## 2014–2015 Budget Vehicle Replacement Plan Capital Project Plan

Presented March 19, 2014 by  
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Business

# Historical Budget Data

## 2013-2014

### REVENUE

Tax Levy \$37,145,000  
 State Aid \$12,755,000  
 Other \$ 1,160,000  
 Fund Bal. \$ 1,190,000

**TOTAL \$52,250,000**

Budget change: +3.5%  
 Tax Levy change: +4.4%

Vehicles included in budget

Tax Levy Limit 4.4%  
 (on base budget)

Reductions from rollover  
 budget - \$1,660,000

### 3.1 FTE Staffing Reductions:

Admin - 0.0  
 DO - 0.0  
 Teachers - 2.1  
 Support - 1.0

## 2012-2013

### REVENUE

Tax Levy \$35,570,000  
 State Aid \$12,514,000  
 Other \$ 1,236,000  
 Fund Bal. \$ 1,150,000

**TOTAL \$50,470,000**

Budget change: -0.02%  
 Total Tax Levy change: +4.4%  
Tax levy change breakdown:  
 Base budget = +3.4%  
 Vehicle proposition = +1.0%

Tax Levy Limit 3.4%  
 (on base budget)

Reductions from rollover  
 budget - \$1,930,000

### 24.5 FTE Staffing

#### Reductions:

Admin - 0.0  
 DO - 2.2  
 Teachers - 9.3  
 Support - 13.0

## 2011-2012

### REVENUE

Tax Levy \$34,060,000  
 State Aid \$12,765,000  
 Other \$ 1,985,000  
 Fund Bal. \$ 1,670,000

**TOTAL \$50,480,000**

Budget change: +3.4%  
 Total Tax Levy change: +4.4%  
Tax levy change breakdown:  
 Base budget = +3.7%  
 Vehicle proposition = +0.7%

Reductions from rollover  
 budget - \$2,720,000

### 19.1 FTE Staffing

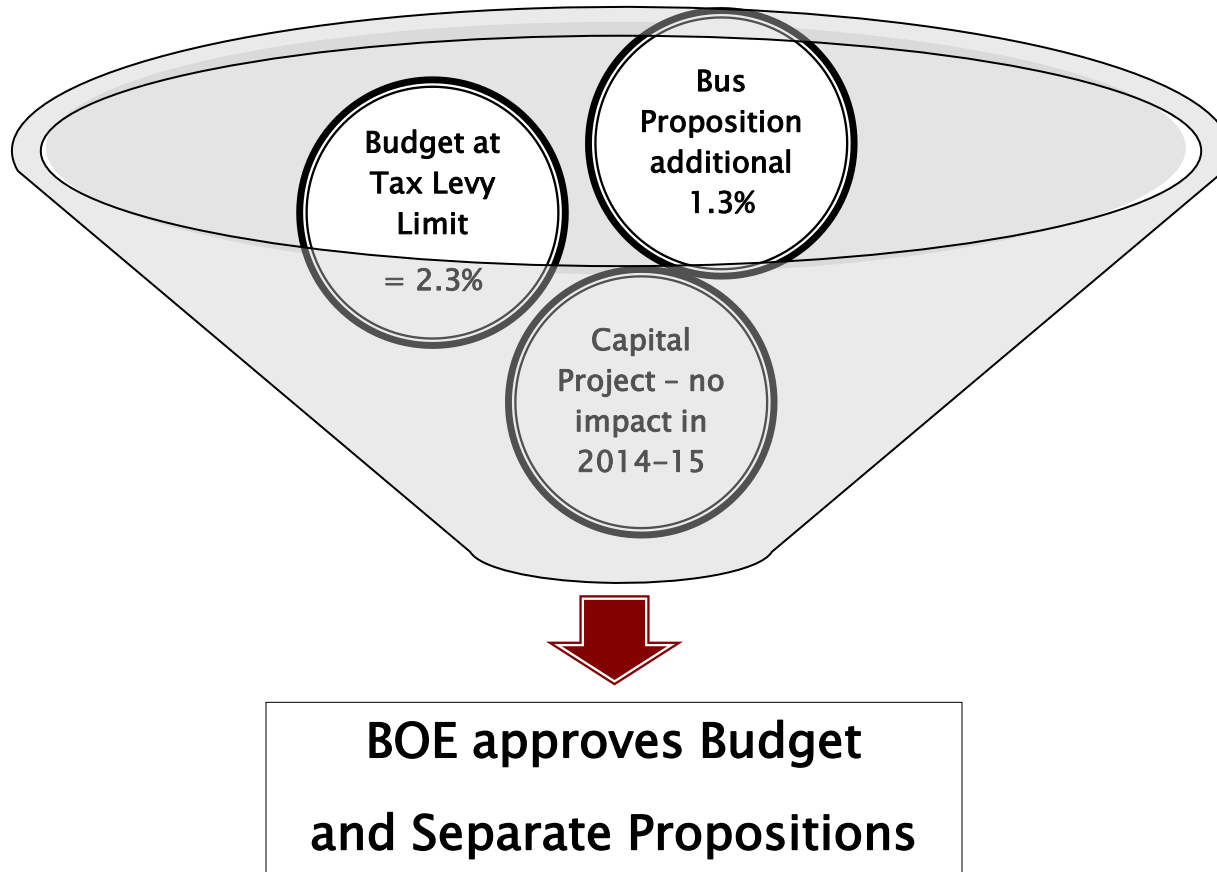
#### Reductions:

Admin - 1.0  
 DO - 1.0  
 Teachers - 11.3  
 Support - 5.8

# 2014 – 15 Tax Levy Limit

- ▶ The formula for calculating the tax levy limit is fairly complicated and uses ten pieces of data.
- ▶ One of these pieces of data is 2% or the CPI whichever is less. This year the CPI is only 1.46%
- ▶ The calculation for New Paltz for 2014–2015 gives a result of 2.3%. This is the limit for the total TAX LEVY in the budget without requiring a 60% budget approval.
- ▶ It is NOT a limit on individual tax rates as these are controlled by assessments and equalization rates which are not known until August.

# BOE Budget and Proposition Options



# Assumptions for 2014–2015 Proposed Budget

## Budget Assumptions:

1. Positions in budget are the same as in place in January 2014 with the following exceptions:
  - a. Addition of 0.2 ESL teacher
  - b. Addition of 0.3 Regular Ed Teacher
  - c. Fill 2.0 currently open positions as budgeted (District Clerk & Director of Technology)
  - d. Reduction of 0.5 custodial position, reinstatement of 1.0 maintenance position
  - e. Reduction of 1.0 LPN/Teacher Aide based on need
2. Special Ed placements are projections as of January 2014

## Revenue Assumptions:

1. Tax Levy at 2.3% tax levy limit
2. State Aid in Executive Budget + \$500K of anticipated GAP restoration

# Vehicle Replacement Plan – History and 2014–15 Proposal

## Vehicle replacement history:

2009–2010

Transportation: \$425,000 from budget – Three large buses, three small buses

O & M: \$0 (eliminated as part of budget)

2010–2011

Transportation: \$0 (vehicle proposition failed)

O & M: \$0 (eliminated as part of budget)

2011–2012

Transportation: \$170,000 from budget – One large bus, one wheelchair van  
+ \$210,000 from proposition – One large bus, two small buses

O&M: \$ 16,189 from budget – One van (for receiving)

2012–2013

Transportation: \$339,000 from proposition – One large bus, four small buses,  
one suburban

O&M: \$ 24,745 from Budget – One truck

2013–2014

Transportation: \$275,000 from budget – Two large buses, one small bus

O&M: \$ 50,000 from Budget – One truck

## Proposal for 2014–2015:

O & M One Truck \$50,000 in budget

Transportation – Three large buses and three small buses

\$485,000 from a separate proposition =

**+ 1.3% Tax Levy (in addition to budget)**

# Three Ballot Options for 2014–2015

Budget at Tax Levy Limit  
2.3% TAX LEVY Incr.

## REVENUE

Tax Levy \$38,000,000  
State Aid \$13,888,000  
Other \$ 1,162,000  
Fund Bal. \$ 1,200,000

**TOTAL \$54,250,000**

## Additions

- ▶ Special Education
  - Teachers +4.8
  - Aides +9.0
  - Sign Lang Inter +1.0
- ▶ ESL Teacher +0.2
- ▶ Regular Ed Teacher +0.3
- ▶ Maintenance Wrkr +1.0

## Reductions based on need

- ▶ LPN/teacher aide -1.0
- ▶ Custodial Worker -0.5

Bus Proposition  
1.3% Additional TAX LEVY

## PROPOSITION INCLUDES:

- 3 Large buses
- 3 Small buses
- \$485K total

Bus Proposition to be adopted on March 19, 2014, if agreed to by the BOE

**Capital Project Option**

–Must be adopted by April 2<sup>nd</sup>

**No impact on  
2014–15 Budget**

**Earliest impact  
would be 2015–2016**

**Note:** 1.0 = 100% full time equivalent,  
0.5 = 50% position, 0.3 = 30% position, ...



# Capital Project Bond Referendum

The New Paltz Board of Education has adopted a Comprehensive Facilities Master Plan that includes both the necessary preservation of the District's school buildings and improvements. The Board has selected an implementation option that addresses only the highest priority needs that have been identified by professional architects and engineers so that all schools and students benefit from the project. The Board feels this approach completes the highest priority work identified in a manner that minimizes disruption to students and was the most cost-effective approach available.



# PLANNING PROCESS

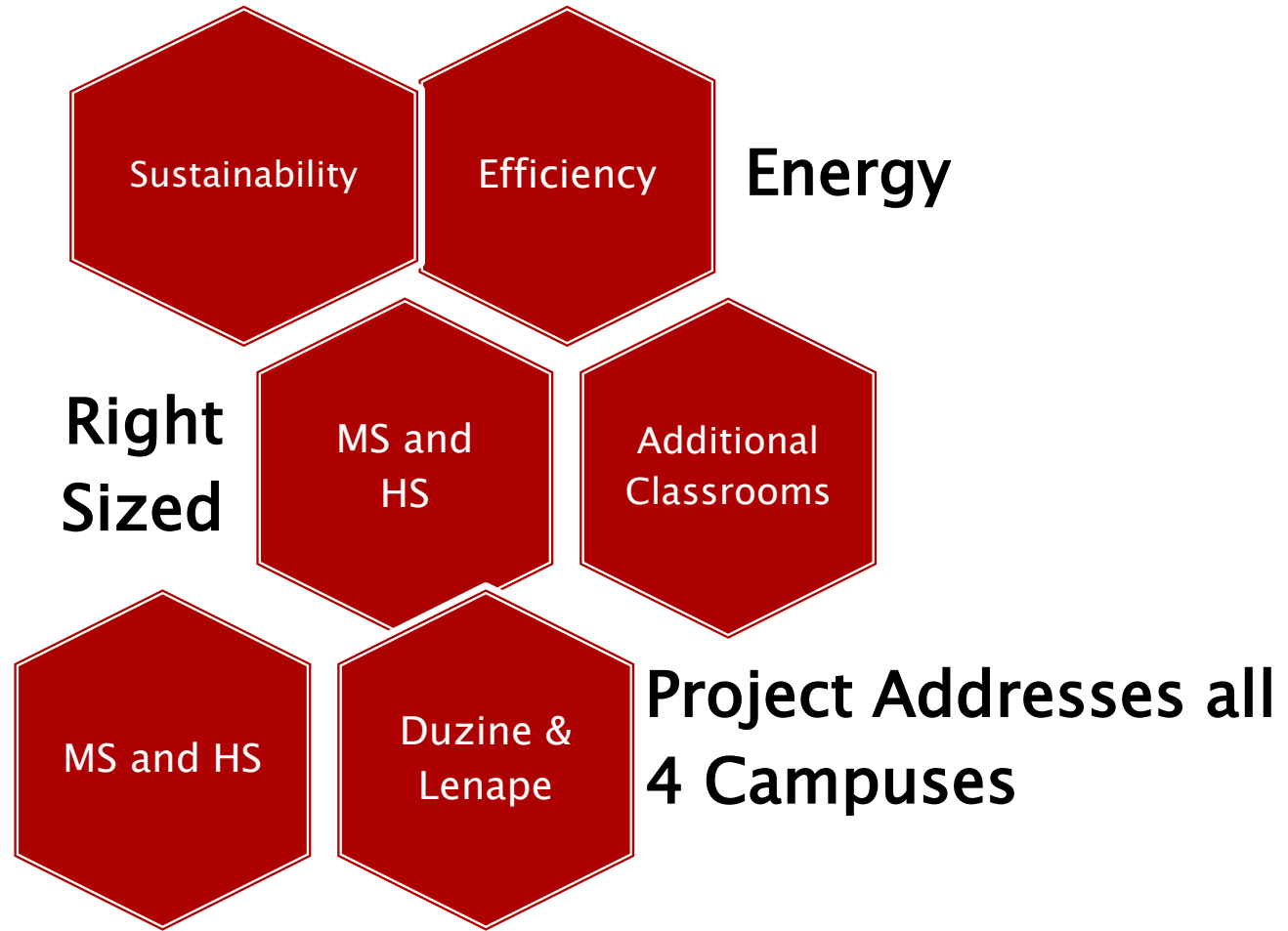
The planning process for this project took over a year and included public hearings, reports from administrators, analysis of enrollment projections and building capacities as well as detailed evaluation of all of the District's buildings by a team of professionals.

# **BOE Capital Project Workshop Wednesday, March 26th**

**Finalization of Capital Project Scope and Cost will be  
Determined on March 26<sup>th</sup>**

**This Project Presentation includes items and costs  
associated with Comprehensive Facilities Plan,  
Option 3 – Phase 1**

# Repairs, Renovations, Construction



# Educational Improvements

- ▶ HS & MS – Additional Classrooms
- ▶ HS – Guidance Suite & Meeting Rooms
- ▶ MS – Band and Chorus Relocated
- ▶ MS– Locker Rooms on Same Floor as Gym
- ▶ Duzine – Student Bathrooms near Cafeteria
- ▶ ALL Buildings – Technology Upgrades/ Wireless Capacity

# Infrastructure

- ▶ Replacement of Failing & Outdated Systems
- ▶ Improvements to Indoor Air Quality
- ▶ Improved Handicapped Accessibility
- ▶ Replacement of Lenape Gym folding Door
- ▶ Other High Priority Health & Safety Improvements

# Cost & Tax Levy Impact

- ▶ Capital project will receive significant State aid, estimated to pay for more than 50% of the overall cost
- ▶ **NO INCREASE TO TAX LEVY IN 2014-2015**
- ▶ Local share of the cost will translate into a **ONE-TIME 1% tax levy increase in the 2015-2016 school year**
- ▶ Equates to a \$60.00 increase on a \$300,000 home
- ▶ No further Tax Levy Increases from Project after 2015-2016