



Striving to Maintain Quality and Excellence...

**March 23, 2011 Budget Presentation
by M. Rice & R. Linden**

Maintaining Excellence

- ***Newsweek* Best High Schools in the Nation List – four years in a row**
- **Highest overall performance in county on 3-8 ELA and Mathematics State tests**
- **Highest performance in the county on every Middle School ELA and Mathematics State test**
- **New York State list of High Performing/Gap Closing Schools/Districts for both Lenape and the Middle School**

Per Pupil Cost - Ulster County School Districts

Data Analysis from MHSSC

*Calculated from SED data

District	Cost	Rank
Onteora	\$31,323	1
Ellenville	\$25,938*	2
Rondout	\$25,801	3
Marlboro	\$23,360	4
New Paltz	\$21,314	5
Kingston	\$19,164	6
Wallkill	\$18,408	7
Highland	\$17,780	8
Saugerties	\$17,377	9

Average

• **\$22,707**

Median

• **\$21,314**

NPCSD

• **\$21,314**

Ulster County School District True Tax Rates

2010 – 2011

Data Analysis from MHSSC

District	Rate	Rank
Wallkill	\$19.47	1
Marlboro	\$18.42	2
Kingston	\$18.05	3
Ellenville	\$17.59	4
Highland	\$17.31	5
Rondout	\$15.82	6
New Paltz	\$15.76	7
Saugerties	\$15.68	8
Onteora	\$ 10.48	9

High • \$19.47

Median • \$17.31

NPCSD • \$15.76

The Governor's Budget Proposal

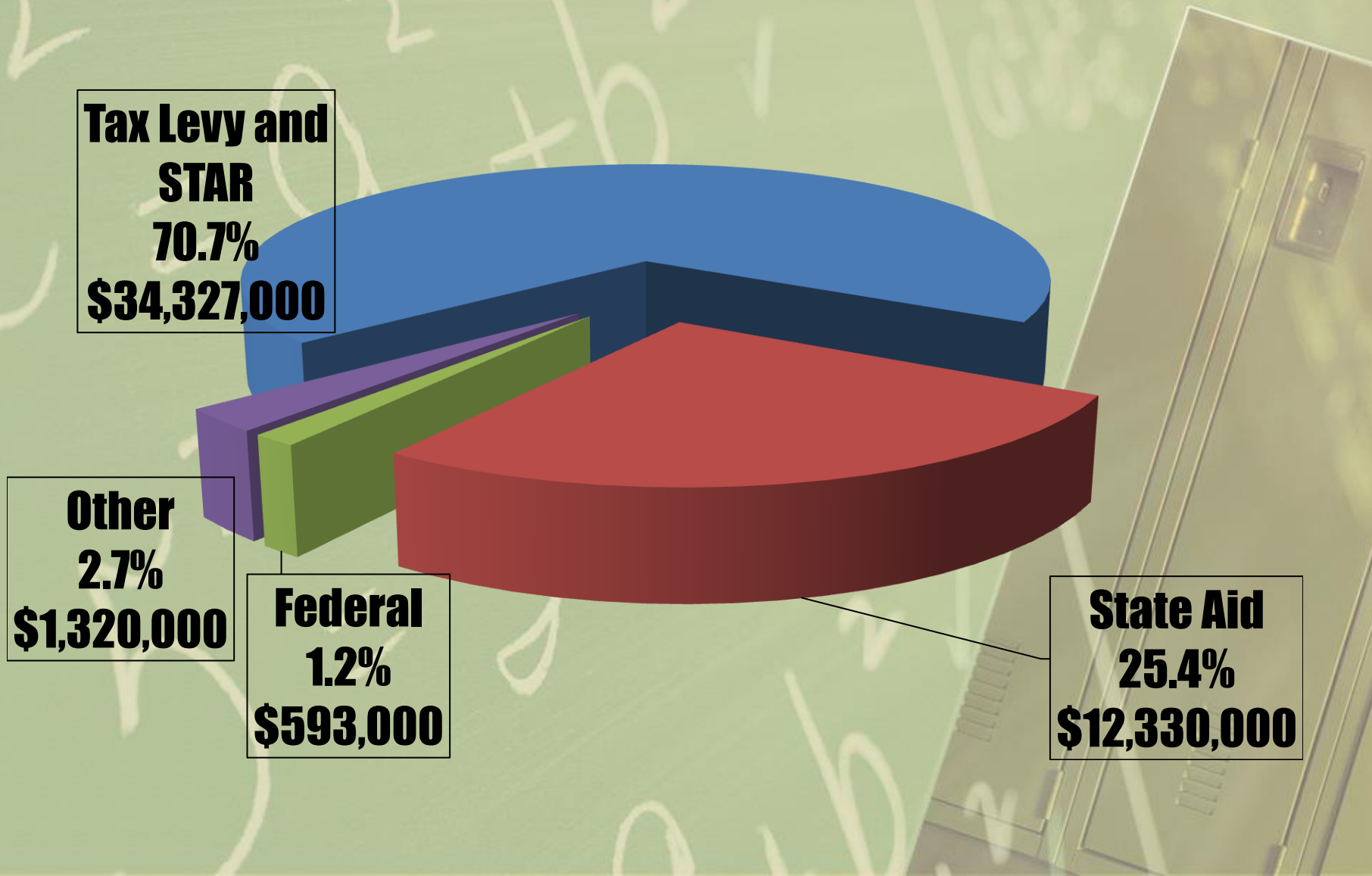
Effect on New Paltz CSD's Budget



**State aid runs show
\$851,887 or 6.32%
DECREASE for NPCSD**

**BUT... there is essentially
NO net loss in Budgeted
State Aid for
2011-2012**

2011-2012 Revenue Budget



Why is the budget/tax levy increase in the Roll-Over Budget so high if there is NO loss in State Aid?

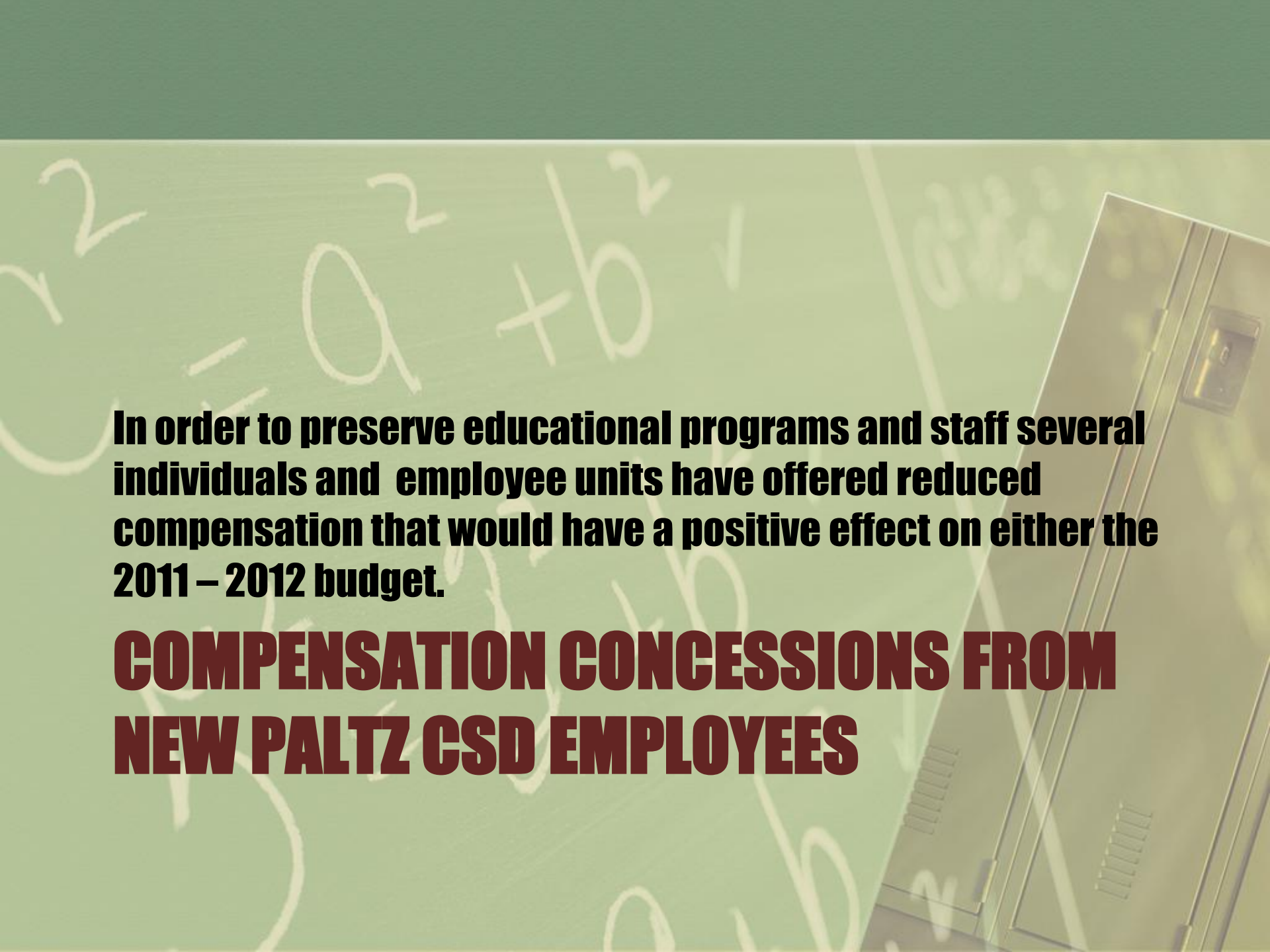
Total difference of \$4.37M in rollover budget would need to be made up through tax levy which results in a 13.7% increase

Employee Benefits
+\$1.86M,
Salaries
+1.54M,
Other
+.42M

Costs Increase

Loss of
ARRA
funds
-\$.55M

Revenues Decrease



In order to preserve educational programs and staff several individuals and employee units have offered reduced compensation that would have a positive effect on either the 2011 – 2012 budget.

COMPENSATION CONCESSIONS FROM NEW PALTZ CSD EMPLOYEES

District-wide Administration

POSITION	OFFER	Maximum SAVINGS
SUPERINTENDENT	No Performance or Base Pay Increase	\$5,790*
ASSISTANT SUPERINTENDENTS	No Performance Increase + 0% Base Pay Increase	\$13,240*
SE COORD. / DIRECTORS/ ASST. DIRECTOR Transportation**, Facilities & Operations	No Performance Increase + 0% Base Pay Increase	\$11,830*
	TOTAL	\$30,860

* Compared to last contract before concessions

**Transportation is only department with an Assistant Director

Concessions Offered

Association	OFFER	Maximum SAVINGS
New Paltz Admin. Association (NPAA)	No Performance Pay and 0% Salary Increase	\$28,000
Bus Drivers Assoc.	0% Salary Increase	\$35,000
Bus Attendants Assoc.	0% Salary Increase	\$13,000
	Total	\$76,000

The New Paltz Administrators Association (NPAA) consists of ALL Principals & Assistant Principals, Director of Health, PE, & Athletics, and the Coordinator of Student Support Services

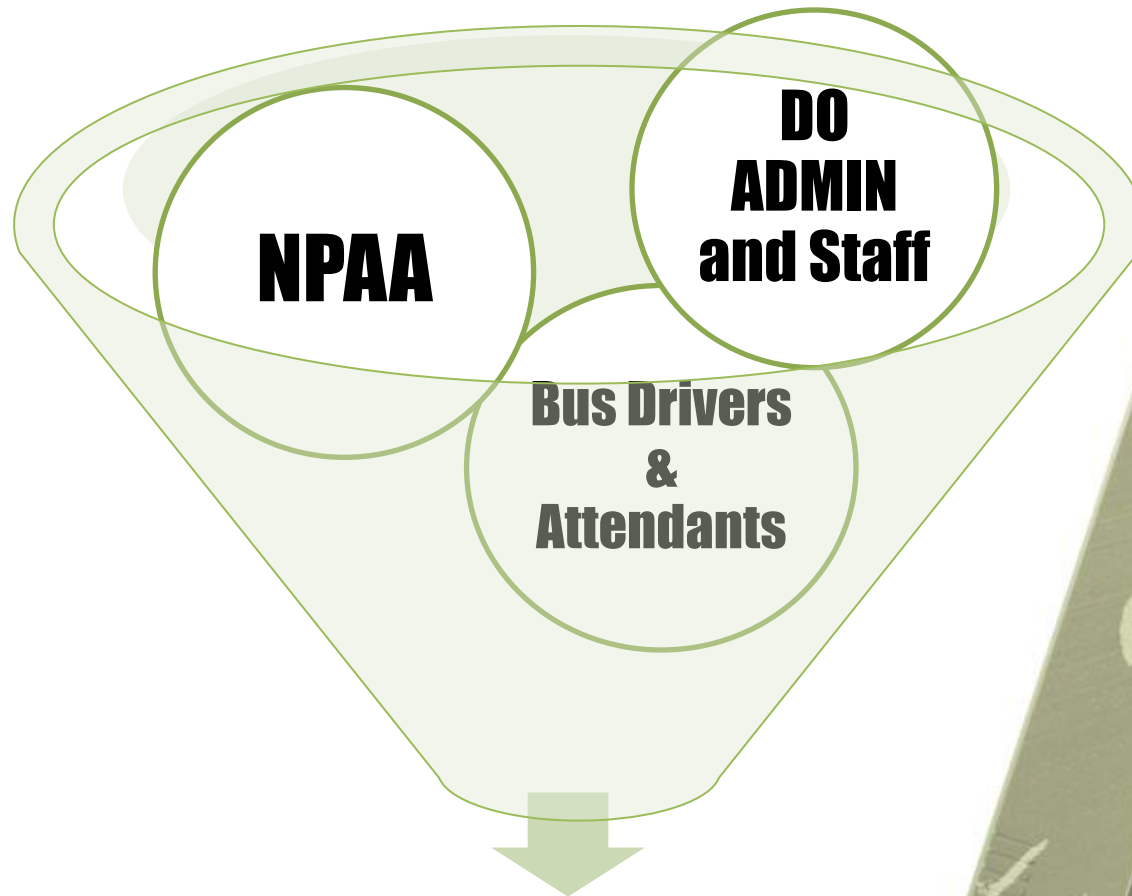
Bus Drivers Association includes all Bus Drivers.

Bus Attendants & Monitors Association includes all bus attendants.

District-wide /Confidential Staff

POSITION	Concession	Maximum SAVINGS
Information & Communications Technology Dept;	No Performance Increase 0% Base Pay Increase	\$5,330
District Office Clerical Staff; Dispatcher;	No Performance Increase 0% Base Pay Increase	\$16,490
LPN/Teacher Aides; Behavioral Intervention Specialist	0% Base Pay Increase	\$4,030
	TOTAL	\$25,850

Result of COMPENSATION CONCESSIONS



**\$132,710 Savings = 2.0 FTE Teacher
or 0.4% Lower on Tax Levy**

Proposed Budget ~ 5.25% Tax Levy Increase



Budget Comparison to Rollover & Contingency

2011-2012 Budget	Budget Amount	Budget % Increase	Tax Levy % Increase
Rollover Budget	\$53,200,000	8.9%	13.7%
5.25% Tax Levy Budget (\$2,830,000 under Rollover Budget)	\$50,370,000	3.15%	5.25%
3.5% Contingency Budget (\$3,400,000 under rollover)	\$49,800,000	1.99%	3.50%

All Budgets include \$1.8 M of Appropriated Fund Balance

Elementary Class Sizes

Grade/ Building	Current Elementary Maximum Class Size Guidelines	Proposed Budget Increase Maximum Guidelines by 1	Contingency Budget Increase Maximum Guidelines by 2
K – 2nd Duzine	20-22	21-23	22-24
3rd Lenape	22-24	23-25	24-26
4th – 5th Lenape	24-26	25-27	26-28

Elementary Class Sections

Grade/ Building	Projected Enrollment	Increase Maximum Guideline by 1 Student	Projected # Sections	Projected Average Class Size
K	136	21-23	7	19-20
1	139	21-23	7	19-20
2	139	21-23	6	23-24
3	183	23-25	8	22-23
4	176	25-27	7	25-26
5	157	25-27	7	22-23

Budget Scenarios – Staffing Reductions

Proposed Budget Total Reductions: \$2.83M (from roll-over budget)	Contingency Budget Total Reductions: \$3.39M (from roll-over budget)
Admin Staff Reductions - 2.0 = - 13%	Admin Staff Reductions - 2.0 = - 13%
Teaching Staff Reductions - 19.0 = - 9%	Teaching Staff Reductions - 24.85 = - 12%
Elem. Reductions: - 7.9 – Increase class size by 1	Elem. Reductions: -13.3 – Increase class size by 2 Eliminate PK & Elem. FL
MS Reductions: - 2.3	MS Reductions: - 2.3
HS Reductions: - 2.8	HS Reductions: - 3.25 (reduced electives)
SE Reductions: - 2.0	SE Reductions: - 2.0
PPS Staff Reductions: - 4.0	PPS Staff Reductions: - 4.0
Other Staff Reductions - 6.8 = - 4%	Other Staff Reductions - 7.8 = - 5%
Clerical -2.0	Clerical -2.0
Custodial -1.0	Custodial -1.0
Aides/ Monitors -2.8	Aides/ Monitors -3.8 (Pre-K aide)
BOCES -1.0	BOCES -1.0
Total Positions : -27.80 = -7%	Total Positions : -34.65 = -9%

Budget Scenarios – Other budget reductions

Proposed Tax Levy Budget
Total Reductions: \$2.83M
(from roll-over budget)

Contingency Budget
Total Reductions: \$3.39M
(from roll-over budget)

Clubs: Reduce by 50%

Clubs: Reduce by 60% (additional 10%)

Summer School Reduced by 40% - students needing summer school to complete graduation requirements will be allowed to attend

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Eliminate all paid after school AIS in MS and HS

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Remove Vehicles - postpone replacement plan for one additional year

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Eliminate JV Sports

What We Maintained

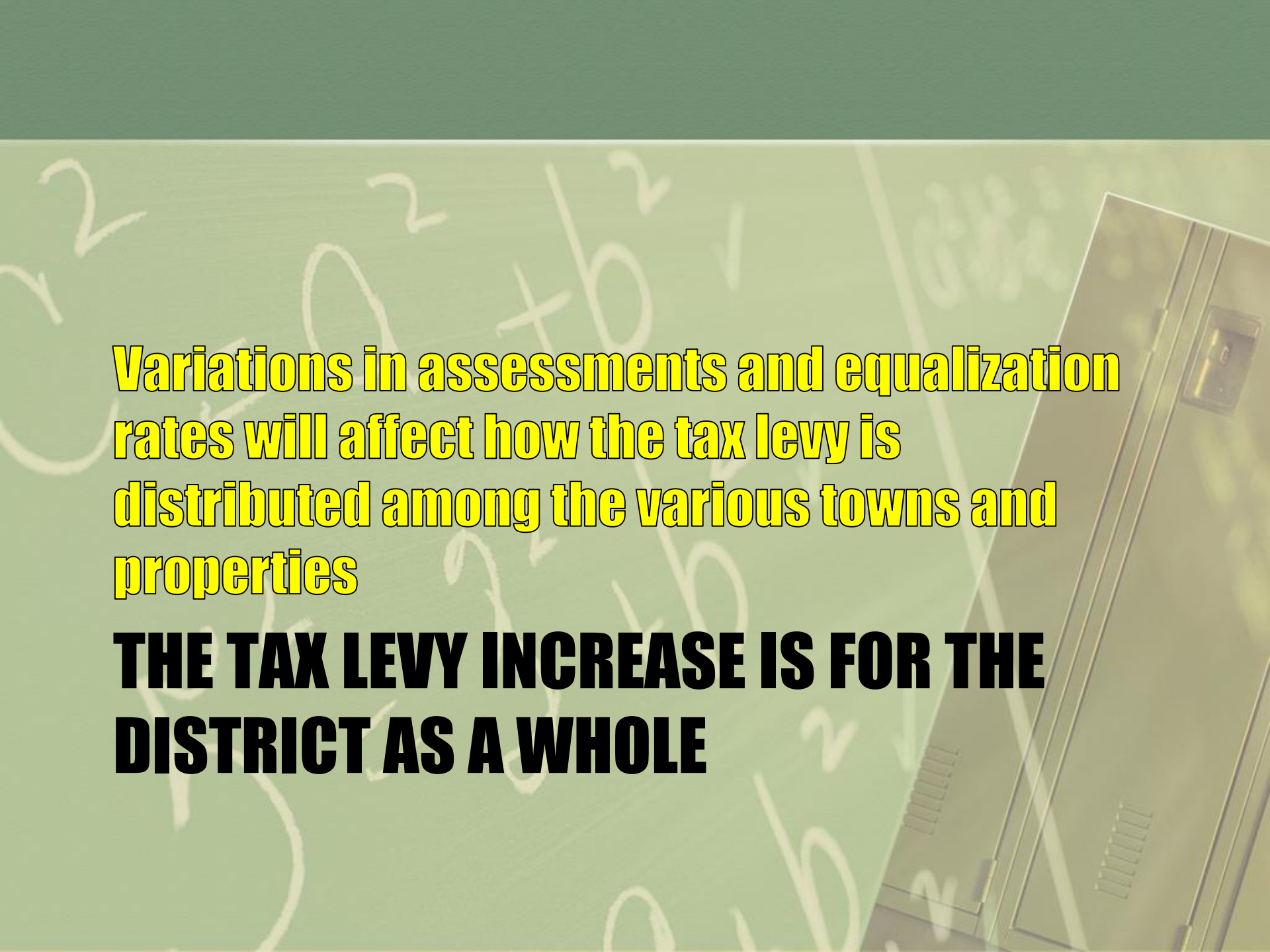
- Pre-Kindergarten Program
- Elementary Foreign Language Program for Grades 1 through 5 (Current Level)
- Field Trips Within a Limited Radius
- All Athletic Programs/Sports
- 50% of Clubs/Co-Curricular Activities
- 60% of Summer School Opportunities for MS/HS
- **Our commitment to our students, citizens of the world, passionate about learning and empowered to achieve their dreams**

But what does this mean to the taxpayer?



Relief For Senior Citizens

- **Adjustment to Senior Citizen Partial Tax Exemption as defined in the NYS Real Property Tax Law (Section 467)**
- **Shifts some of the burden of taxes from elderly residents who have very limited incomes to residents of the district who do not qualify for the exemptions**
- **For District Residents 65 years old or older and fits the status date as of December 31st**
- **Sliding scale based on income (5% of Assessed Value Exemption to 50% of Assessed Value Exemption based on income)**
- **All seven towns comprising the New Paltz CSD**
- **Separate from the STAR and Enhanced STAR exemptions**



Variations in assessments and equalization rates will affect how the tax levy is distributed among the various towns and properties

THE TAX LEVY INCREASE IS FOR THE DISTRICT AS A WHOLE

Average Tax Levy Increases



Amount of your 2010 <u>School Tax Bill</u>	Proposed Budget 5.25% Tax Levy Increase	Contingency Budget 3.5% Tax Levy Increase
\$10,000	\$43.75/ month (\$525)	\$29.17/ month (\$350)
\$8,000	\$35.00/ month (\$420)	\$ 23.33/ month (\$280)
\$6,000	\$26.25/ month (\$315)	\$17.50/ month (\$210)
\$4,000	\$17.50/ month (\$210)	\$11.68/ month (\$140)
\$2,000	\$8.75/ month (\$105)	\$5.84/ month (\$70)

Due to Equalization Rates and Town Assessments you may pay more or less than the estimated increase



To calculate your individual estimated monthly increase, multiply the amount of your school tax bill by the appropriate percentage and then divide by 12.



So what happens the year after next ?



2011 – 2012 Budget Decisions Directly Impact The 2012– 2013 Budget

Effect of a 5.25% Tax Levy in 2011-12 on 2012–2013 Program

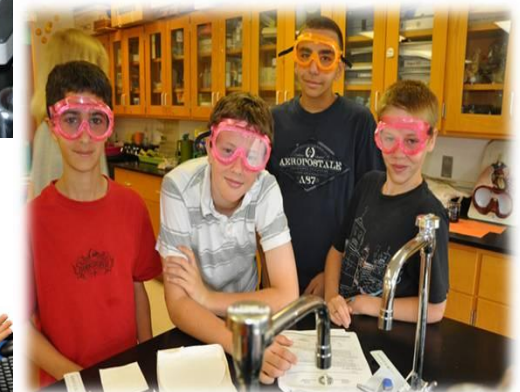
Assumptions:

Revenue Assumptions:

- ✓ Decrease in GAP elimination adjustment by 1/3
- ✓ Federal Jobs Funds Eliminated
- ✓ Appropriated Fund Balance reduced to \$1,000,000

Budget Assumptions were needed in the following:

- ✓ Salaries,
- ✓ Health Insurance, TRS and ERS
- ✓ Special Education, BOCES
- ✓ Vehicles, Utilities
- ✓ Other Expenses



Looking ahead at Future Years

To reach a 2% tax levy in the future	2012-2013	2013-2014	2014-2015
Budget Reductions Needed	-\$970,000	-\$860,000	-\$180,000
Possible Staff Cuts	-12.1	-10.8	-2.3

NOTES:

- 1) Staff cost estimated at \$80,000 Including Benefits – NOT all reductions will be made in staffing, this is illustrative only.
- 2) Budget reductions from rollover budgets starting with \$50,370,000 in 2011-2012 and using assumptions

Concerns about school funding ?

**CALL
SENATOR**

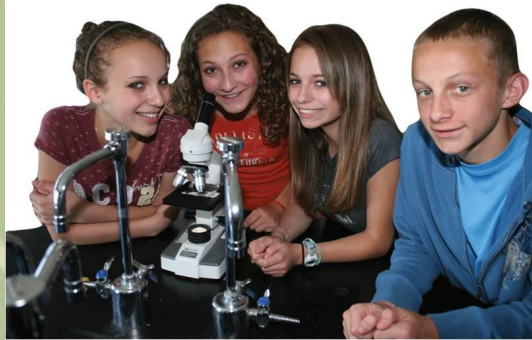
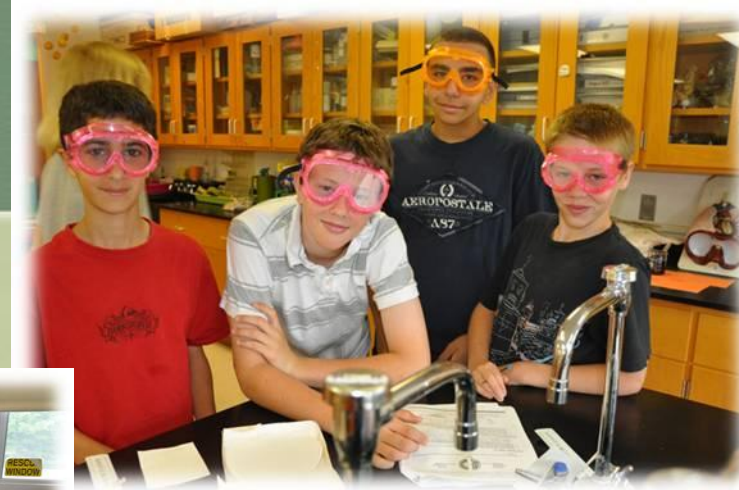
JOHN BONACIC

**CALL
ASSEMBLY MEMBER**

KEVIN CAHILL

at (845) 344-3311

at (845) 338-9610



March 23, 2011

END OF BUDGET PRESENTATION